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	AI				
	DrMOS			POL	
	PSU/HVDC/SST		IBC	POL	
				SGT MOS	SJ MOS
	SiC	GaN	IGBT	OEM	
	30% – 60%				
	PLP			PLP	
	PoP		AI	2026	
	“ ”				
	12				
	12				

	2026 4
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