

688396

12

67.00

2021 6 7

“ ”

50

12 3 /

75.5 19% “ ” 48% 33%

12

12 3 / 12

6 248 / 20.7 / 8

144 / 12 12 / 3 12 29%

8

“ IDM + ”

8 CIS PMIC 8 8

12

MOSFET IGBT MOS 6 8 MOS 6

SiC /

12 8

“ IDM+ ”

12

2021-2023 18.56/20.93/25.76 EPS

1.64/1.85/2.28 “ ”

5G

|     | 2020  | 2021E | 2022E  | 2023E  |
|-----|-------|-------|--------|--------|
| ( ) | 6,977 | 8,652 | 10,339 | 12,717 |
| (%) | 21.5% | 24.0% | 19.5%  |        |

| 2020  | 2021E | 2022E | 2023E  |
|-------|-------|-------|--------|
| 6,866 | 8,384 | 9,895 | 11,590 |
| 304   | 377   | 450   | 554    |
| 975/  |       |       |        |

| 2020         | 2021E        | 2022E         | 2023E         |
|--------------|--------------|---------------|---------------|
| <b>6,977</b> | <b>8,652</b> | <b>10,339</b> | <b>12,717</b> |
| 5,061        | 5,797        | 7,030         | 8,647         |

TMT

2016

2017

2019



( 300)

|     |     |      |     |
|-----|-----|------|-----|
| 6   | 20% |      |     |
| 6   | 10% | 20%  |     |
| 6   |     | -10% | 10% |
| 6   | 10% | 20%  |     |
| 3-6 |     | 5%   |     |
| 3-6 |     | -5%  | 5%  |
| 3-6 |     | 5%   |     |

“ ”