

	2020A	2021E	2022E	2023E		2020A	2021E	2022E	2023E
YoY(%)	6,977	9,050	10,500	12,600		1,060	2,180	2,383	2,656
	21.5%	29.7%	16.0%	20.0%		733	600	700	700
	5,061	5,973	7,140	8,820		94	-71	158	301
	69	105	115	136		1,832	2,667	3,197	3,600
	106	109	137	164		-571	-493	-493	-493
	370	471	504	630		-361	0	0	0
	-120	-198	-266	-345		-1,267	-447	-446	-433
	-11	-10	-10	-10		4,254	190	0	0
	28	45	47	60		34	-6	0	0
	1,072	2,217	2,424	2,702		4,453	184	0	0
	14	8	8	8		4,952	2,403	2,751	3,167
	1,086	2,225	2,432	2,710		2020A	2021E	2022E	2023E
	26	44	49	54		21.5%	29.7%	16.0%	20.0%
	1,060	2,180	2,383	2,656					
	964	2,141							

2013~2015 3 2017 / 3 2016 2018 5
IAMAC
2019 6
2019 8

6	15%
	5%—15%
	-5%—5%
	5%—15%
6	15%
	10%
	-10%—10%
	10%

“ ”