

68839620221-2

55.54

|   |      |      |       |   |       |      |      |     |        |
|---|------|------|-------|---|-------|------|------|-----|--------|
| ❖ | 2022 | 3    | 10    | 并 |       |      |      |     |        |
| ❖ |      | 2022 | 1-2   |   | 16.4  |      | 25%  |     |        |
|   |      |      | 3.6   |   | 75%   |      |      |     |        |
| ❖ |      |      |       |   |       |      |      | IDM |        |
|   |      |      |       |   |       | 2022 | 1-2  |     | 16.4   |
|   |      |      |       |   |       | 25%  |      |     | 2022Q1 |
|   |      |      | 25%   |   | 3     |      |      |     |        |
|   |      |      | 25.56 |   | 11.1% |      | 2022 |     |        |
|   |      |      | IDM   |   |       |      |      |     |        |
| ❖ |      |      | 12    |   |       |      |      |     |        |

|   | 2020 | 2021E | 2022E | 2023E |  | 2020        | 2021E       | 2022E        | 2023E        |
|---|------|-------|-------|-------|--|-------------|-------------|--------------|--------------|
| 备 | 6866 | 8845  | 10690 | 12600 |  | <b>6977</b> | <b>9228</b> | <b>10907</b> | <b>13501</b> |
|   | 304  | 402   | 475   | 588   |  | 5918        | 5918        | 7039         | 8757         |
|   | 966  | 1242  | 1477  | 1840  |  | 69          | 91          | 109          | 135          |
|   | 52   | 59    | 70    | 88    |  | 138         | 138         | 155          | 176          |
|   | 1269 | 1219  | 1500  | 1929  |  | 370         | 471         | 528          | 635          |
|   | 0    | 0     | 0     | 0     |  | 566         | 664         | 753          | 932          |
|   | 1457 | 1677  | 1828  | 2049  |  | -120        | -194        | -116         | -71          |
|   |      |       |       | 138   |  |             |             |              |              |

471





