

UPS 5G

SiC

1200V 650V SiC

2020

7 4 1200V 650V SiC

6 SiC

1.0-0.11μm

SOI BCD CMOS Bipolar BiCMOS

BCD

BCD MEMS

BCD 0.18μm BCD G3

0.11μm 600V SOI

MEMS 8 6

“ + ” “ ”

2020 “ + ”

MOSFET 18.05/20.59 49%/41.5% 23 2021-2022 24.14

PE 46x 41x 35x “ ”

1

	2019	2020	2021E	2022E	2023E
	5,742.78	6,977.26	8,524.62	10,141.39	11,896.76
	-8.42%	21.50%	22.18%	18.97%	17.31%
	400.76	963.66	1,805.24	2,059.19	2,413.83
	-6.68%	140.46%	87.33%	14.07%	17.22%
EPS	0.48	0.85	1.37	1.56	1.83
ROE)	7.39%	9.11%	14.67%	14.43%	14.56%
P/E	131				

