

688396

IT

2020 12 09

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1 20 Q3

2			MOFET	(PMIC)	2019	MOSFET	30%	PMIC
	25%							
3	20-22		10.7/15.8/17.7		10.7/12.3/14.3			PE
	79.4/53.9/48.3X	“ ”						

20 Q3

8

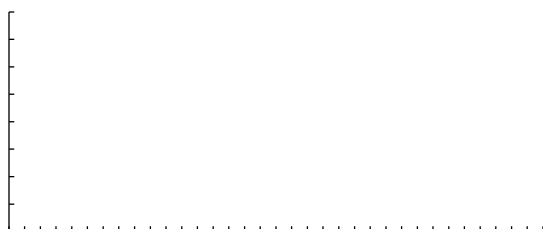
2018

8

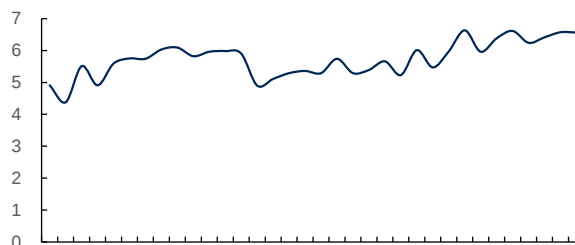
Q3

1

2



Wind



Wind

PC/NB

MOSFET+PMIC

625(D)11(M60.

4	5
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		21		
20	Q4	18.3	MOSFET	30%(5.5) PMIC
	Q3 25%			

	2019	2020E	2021E	2022E		2019	2020E	2021E	2022E
	1538	1931	1931	1931		5743	6612	8098	9564
	2292	1013	2092	2317		4431	4835	5672	6834
	1181	1055	1242	1511		66			

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