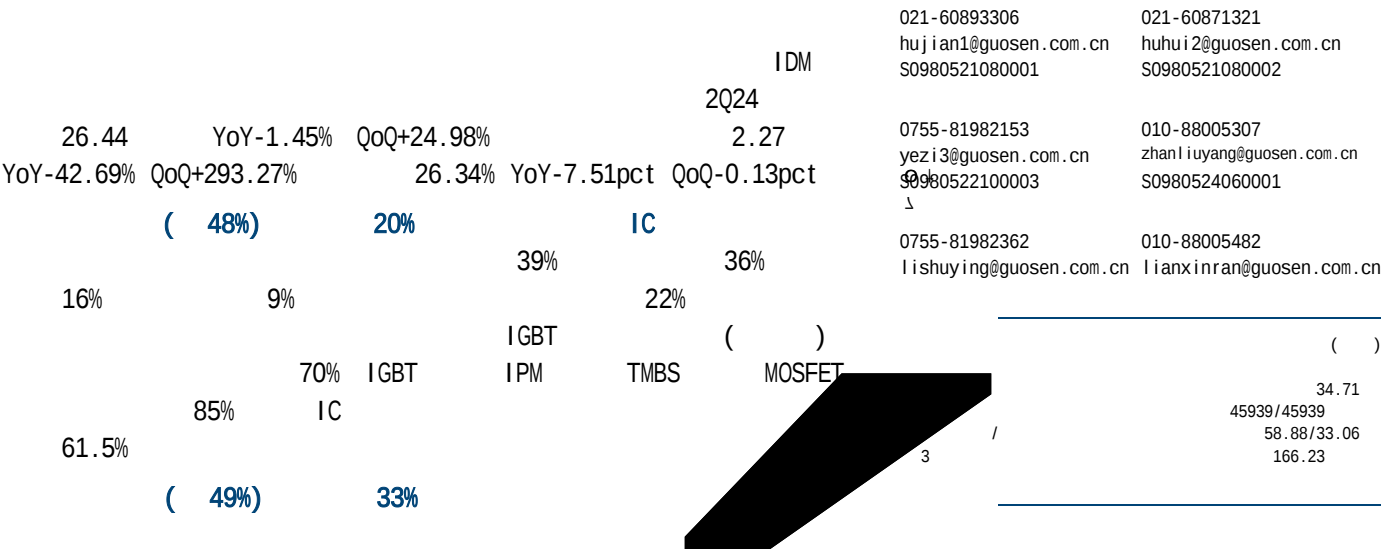
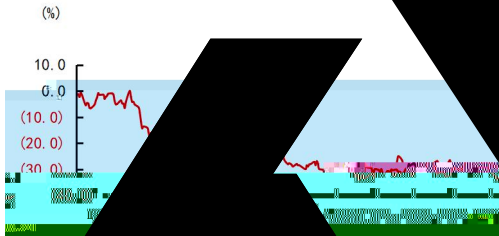


688396.SH

2Q24

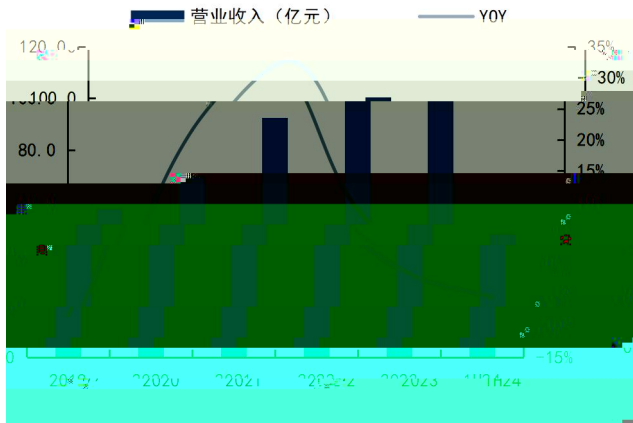


— 华润微



1

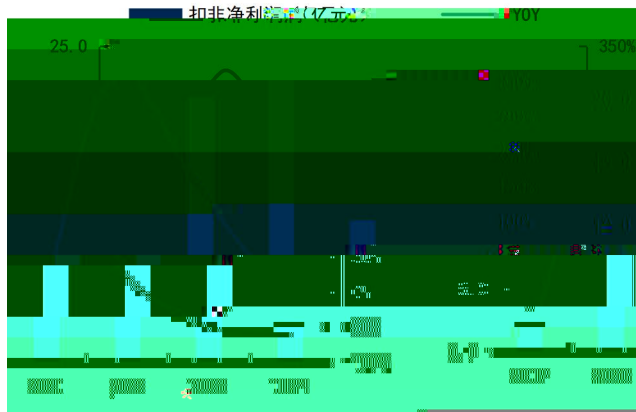
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Wind

2

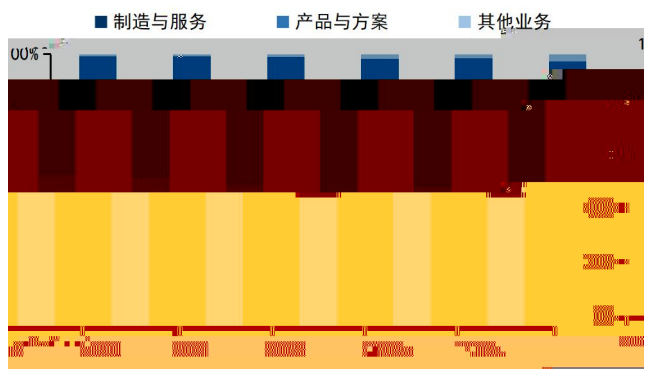
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Wind

3

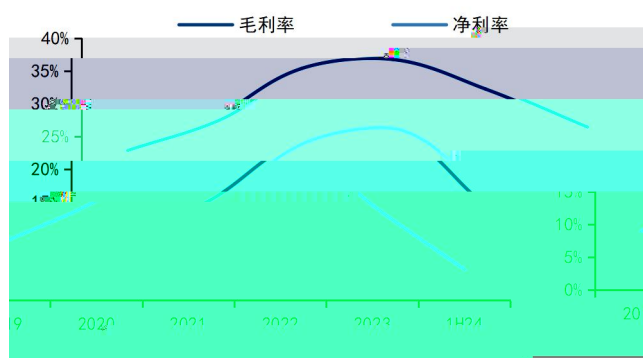
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Wind

4

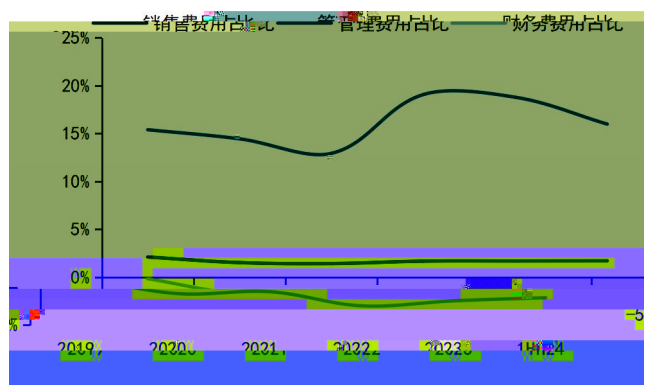
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Wind

5

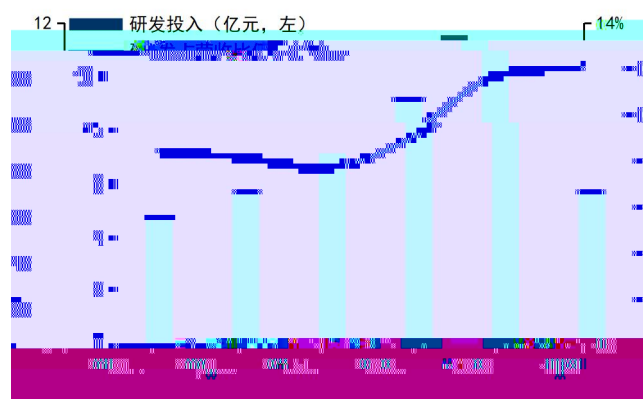
%



Wind

6

%



Wind

2022	2023	2024E	2025E	2026E
12700	11737	11894	12110	11914
1320	1572	1693	1931	2176
1876	1966	2272	2506	2745
753	833	892	1008	1128
16649	16107	16751	17555	17963
6329	7306	10283	13037	15340
498	361	346	332	317
1484	1520	1520	1520	1520
1498	3922	3922	3922	3922

2022	2023	2024E	2025E	2026E
10060	9901	10660	12156	13701
6367	6710	7735	8800	9878
95	84	91	107	118
168	167	180	193	190
548	655	642	700	732
921	1154	1349	1502	1652
(301)	(245)	(197)	(103)	(28)
85	86	94	88	89
42				

6 12 6 12 A 300 000300.SH 899001.CSI (HSI.HI) 500 (SPX.GI) IXIC.GI			10%
			± 10%
			10%
			10%
			± 10%
			10%

	125	36	
518046	0755-82130833		
	1199	1	12
200135			
	6	9	
100032			