Deloitte. 德勤

IPO

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POG
Public Offering Group
全国上市业务组

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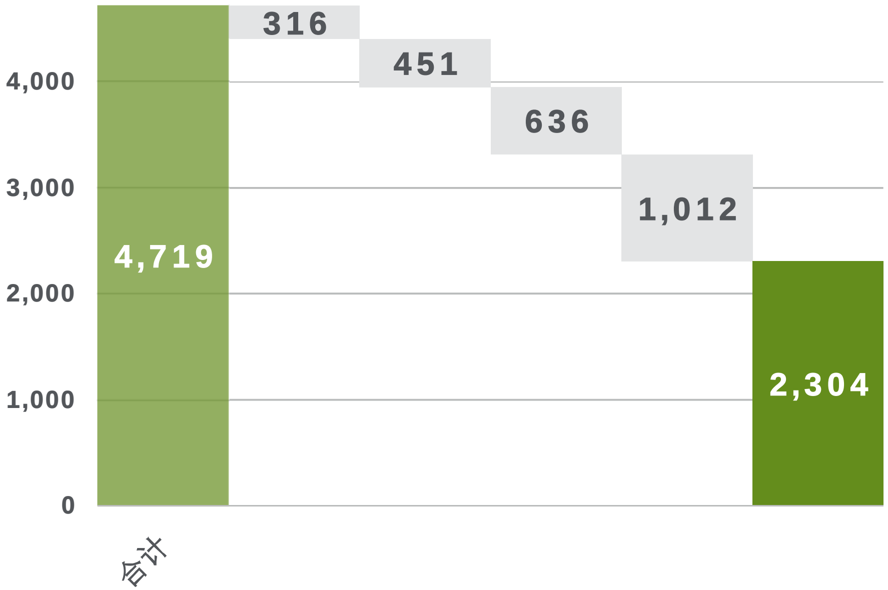
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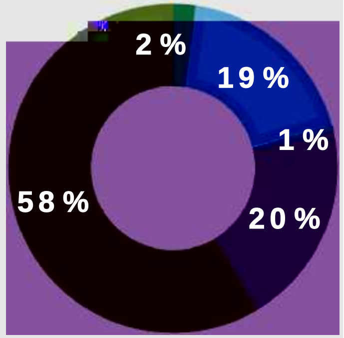

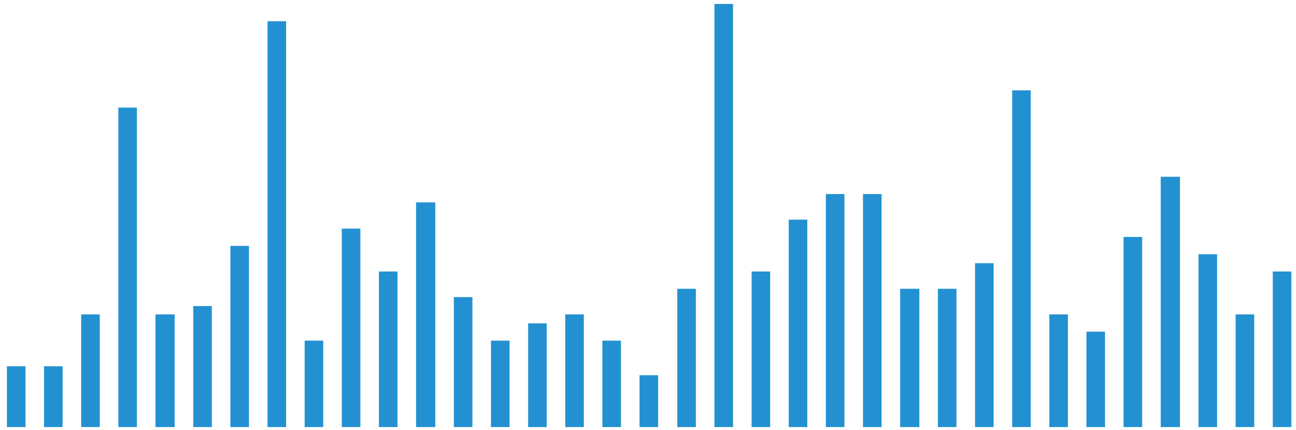

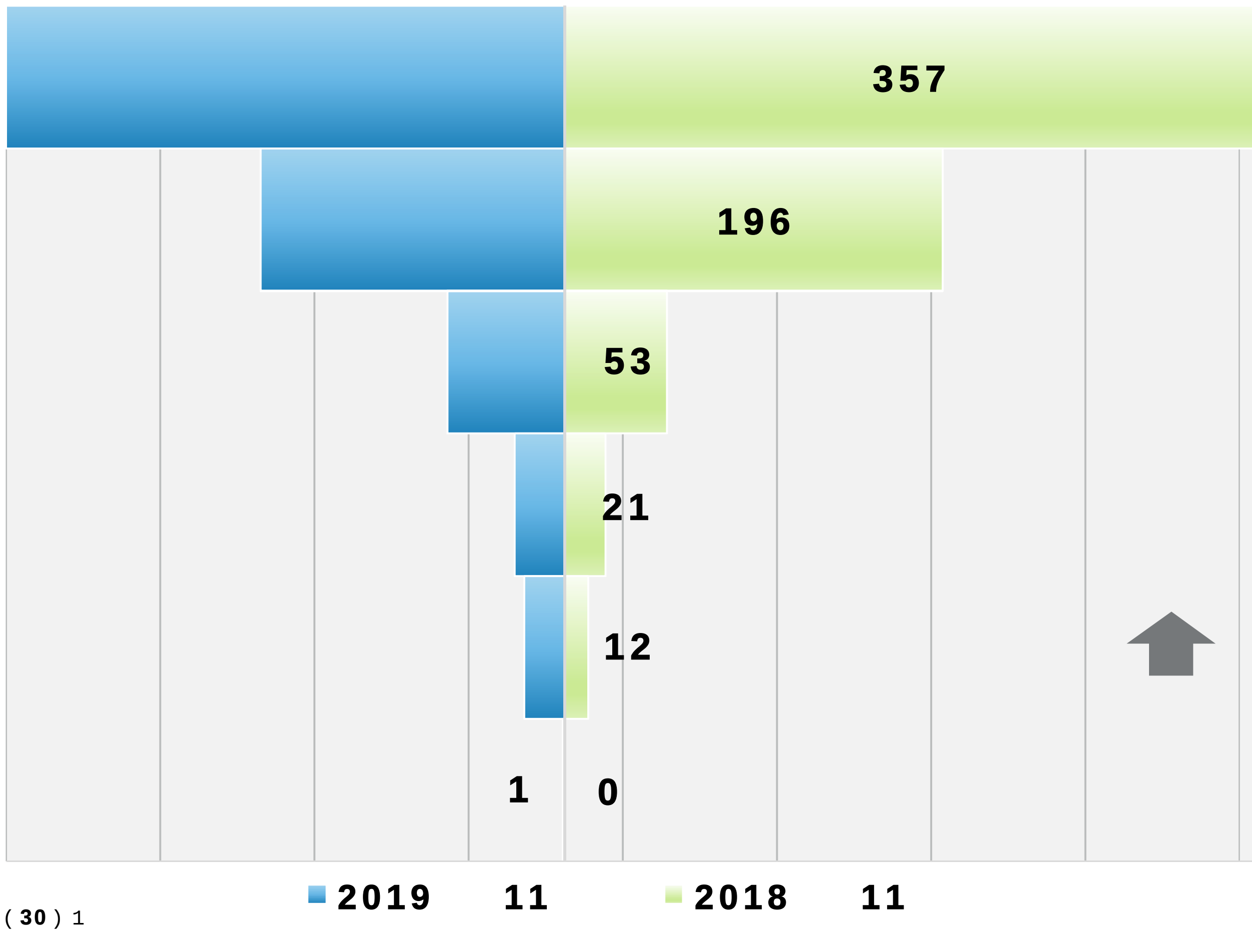

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2. c d e - **W**
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4 . f g h i s t ? m
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5. a b = > – **H**
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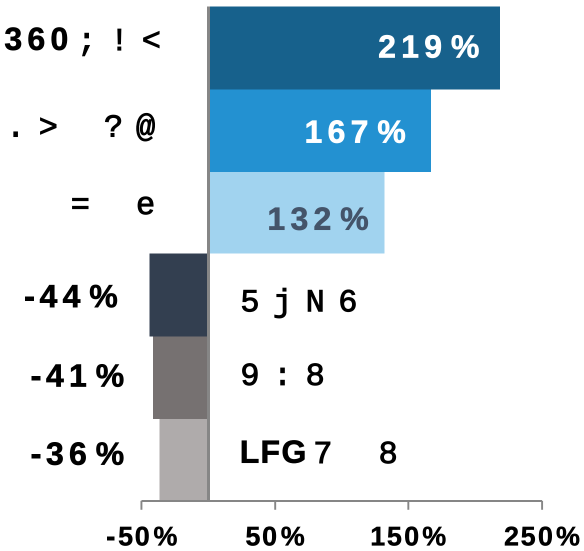

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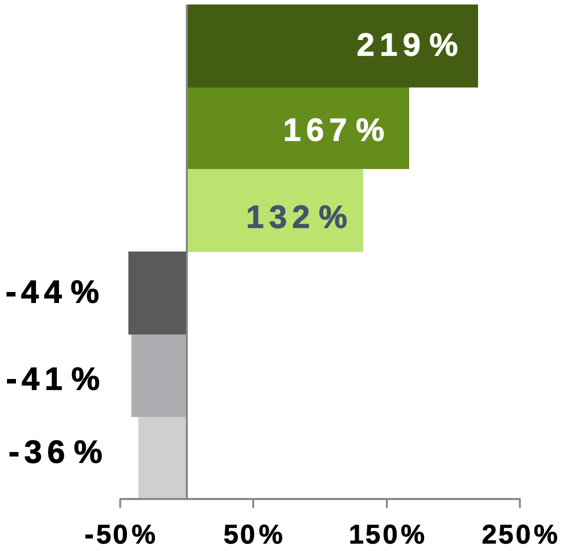

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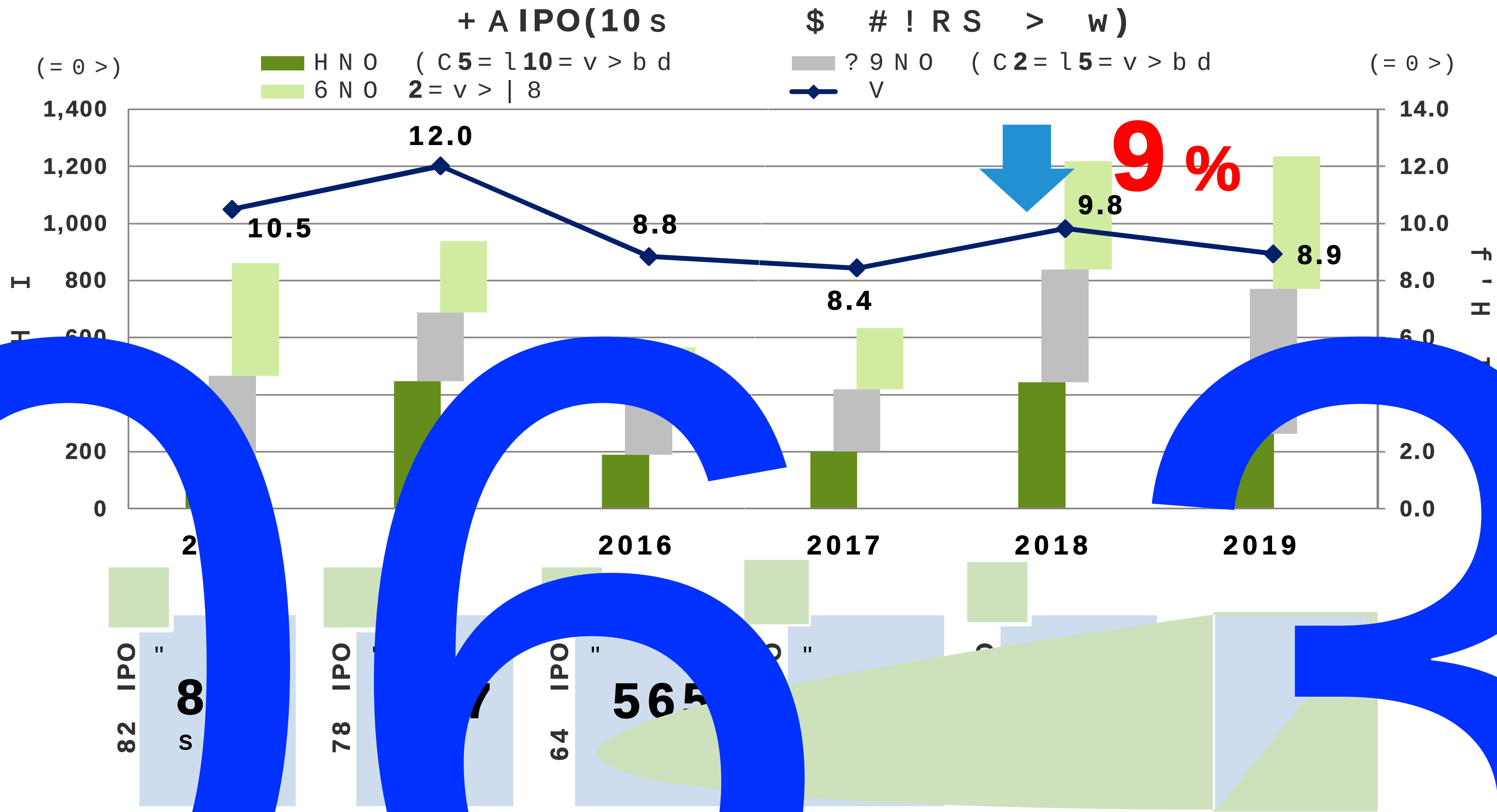

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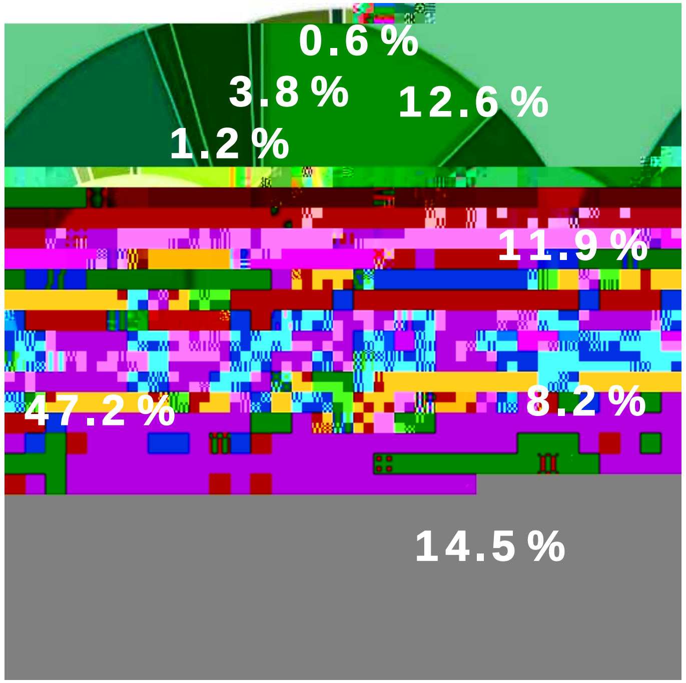
2019



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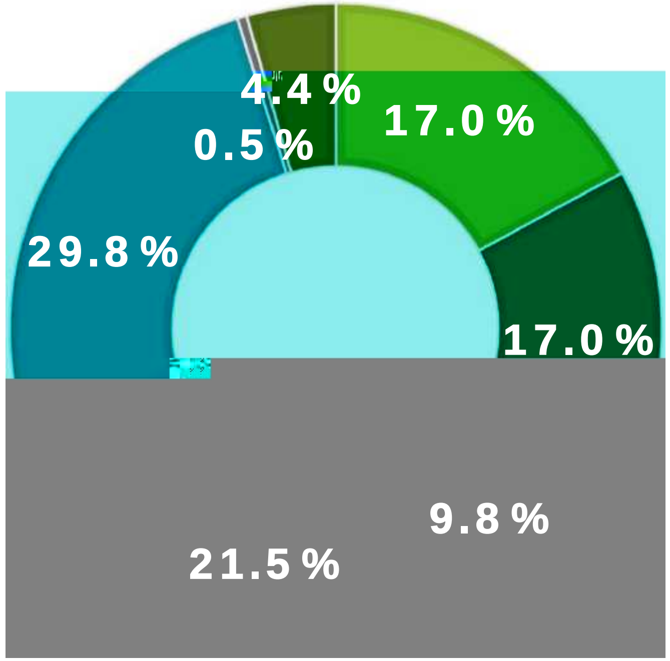
2018



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(2018年: 89%)

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(2018年: 47%)

20 ' | " 1

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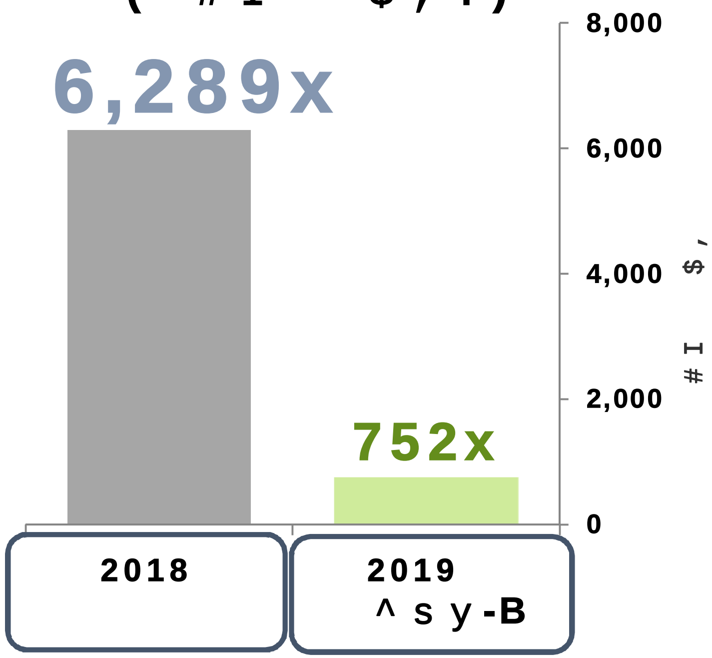

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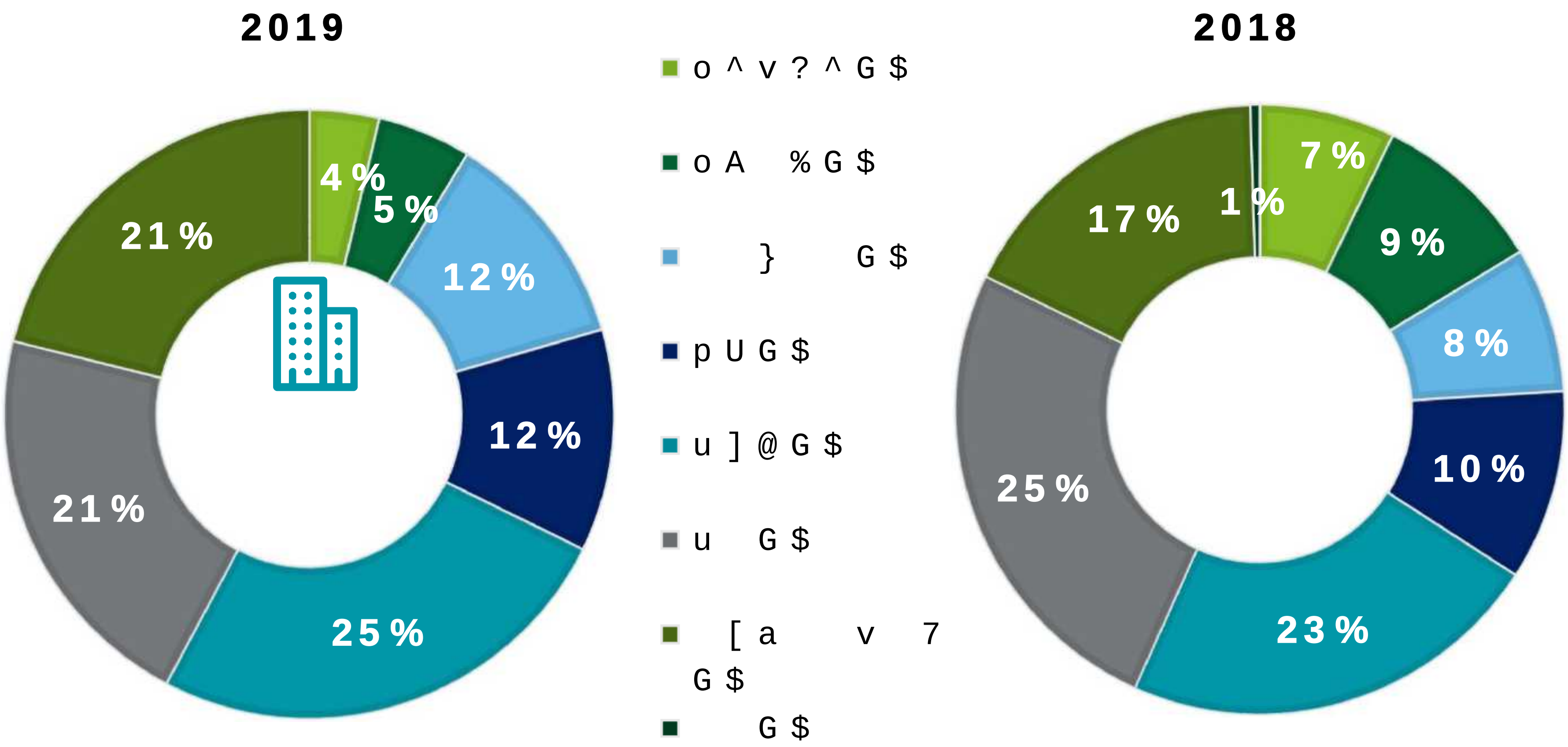

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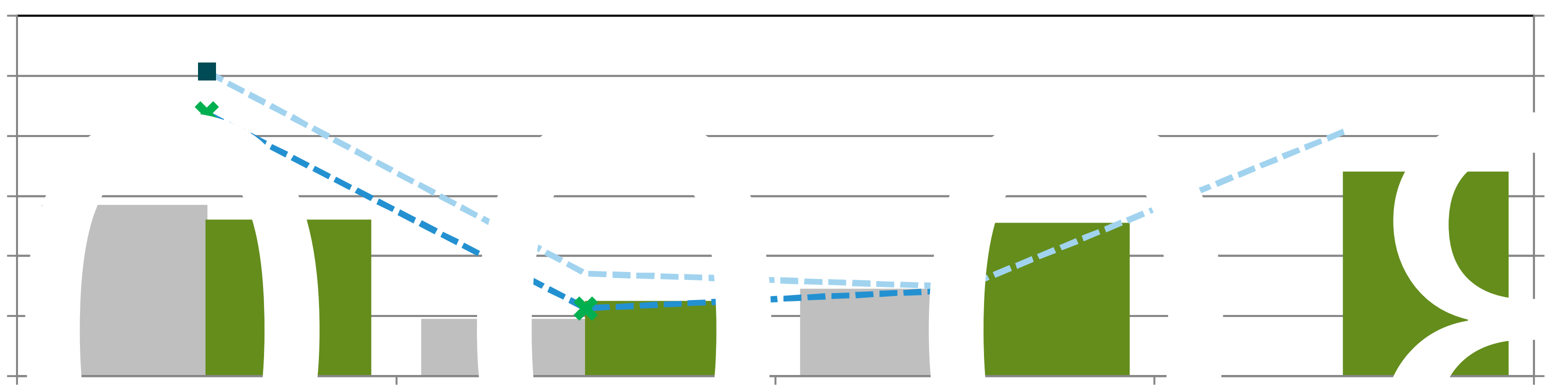

2019 IPO 3 4

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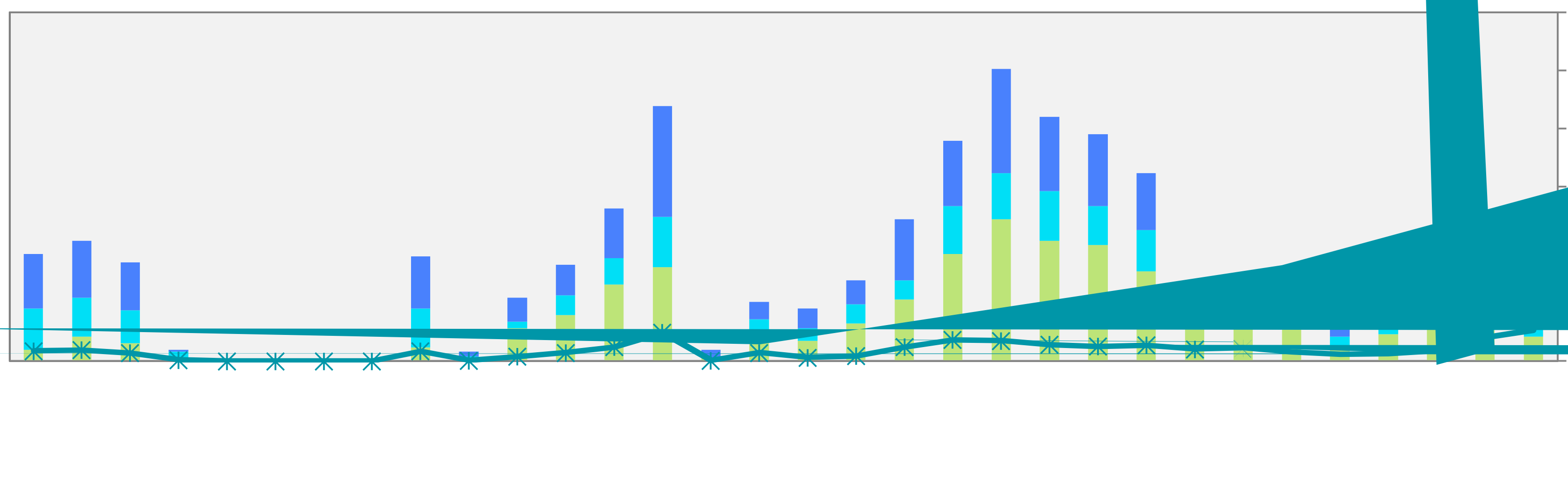

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2019 IPO 3 4

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- " **57% • IPO** (**38**M) # * R **30~50** ' b d 1
- " **37% • IPO** (**26**M) # * R **50~100** ' b d 1
- " **4% • IPO** (**3**M) # * R **100** ' | " 9 [Z { e **468** ' 1
- " G **2% • IPO** (**1**M) # * R **10~30** ' b d 1
- " \ 5 g ' •] ^ - **(467.51** ' **)** a ?] s z **(170.75** ' **)** a ^ ^] **(112.7** ' **)** | } [7 • ? ! q _ **(18.80** ' **)** 9 V S G # * **51.22** ' 9 Z # * J \ w @ 1

IPO ` . / # *

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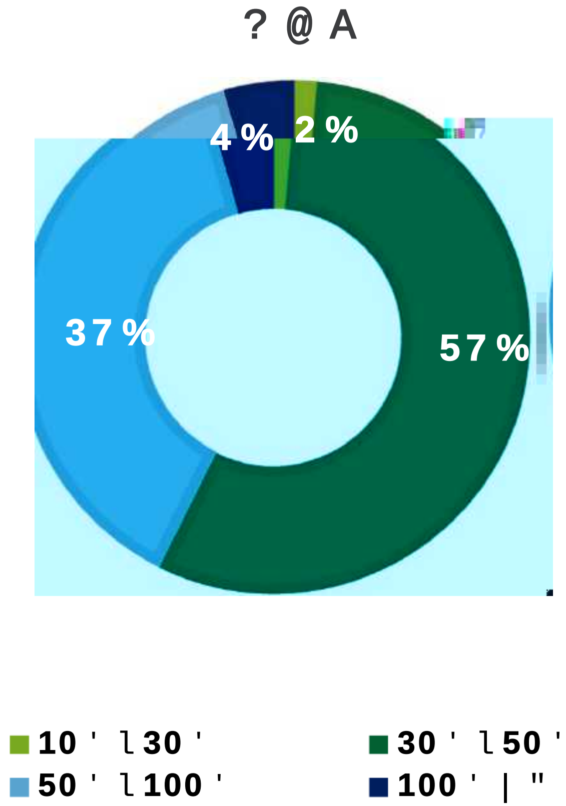

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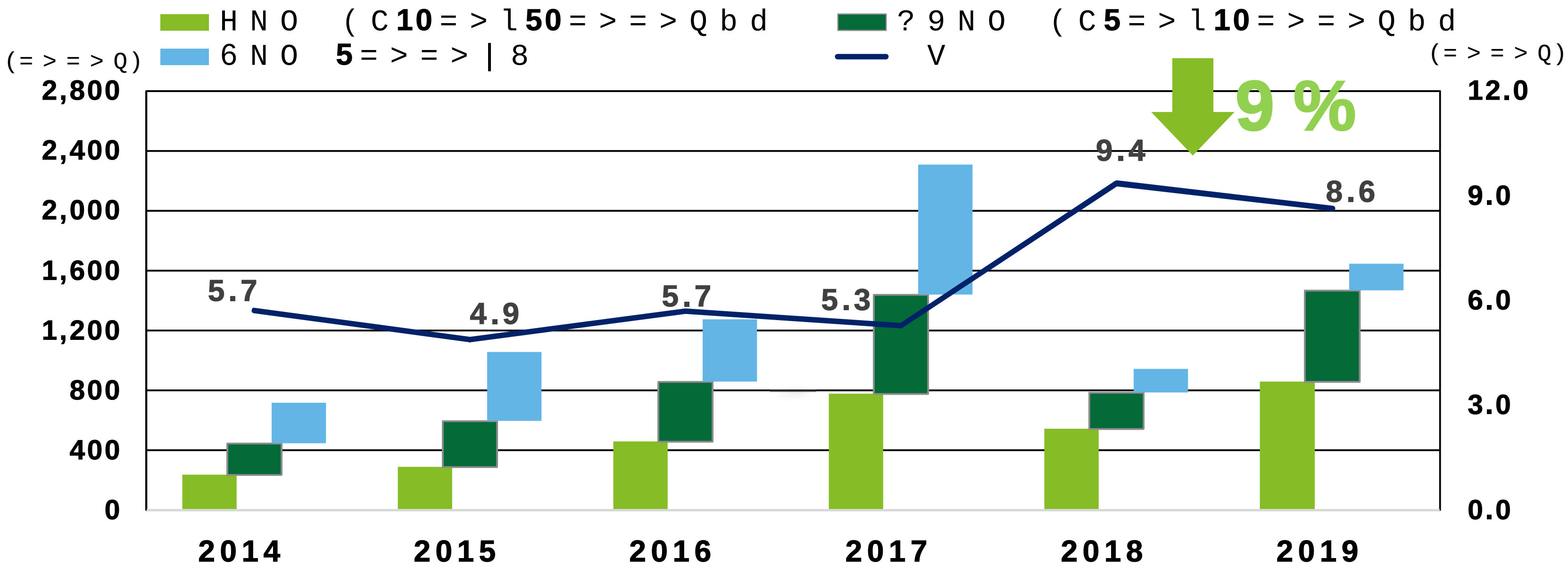
A IPO H R S (50 s R $ # ! R S > w)



124 M IPO	216 M IPO	224 M IPO	436 M IPO	101 M IPO	190 M IPO
708 s R	1,053 s R	1,274 s R	2,304 s R	941 s R	1,642 s R

?] X ^ _ ? ! f g Y a " ` ` a = > j 8 , c d 9 k l 2019 ' 12 (31) 9 2019 ' 12 (13) l 31) b d h 8 Y p " # 9 . < = f s t • S G t u 8 > A ? o a 1
2019 1 2 3 4 5 6 7 8 9 : ; < = > ? ! 1

(2018年: 100%)

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(2018年: 100%)

100% 5 8 Y g a 9 ;

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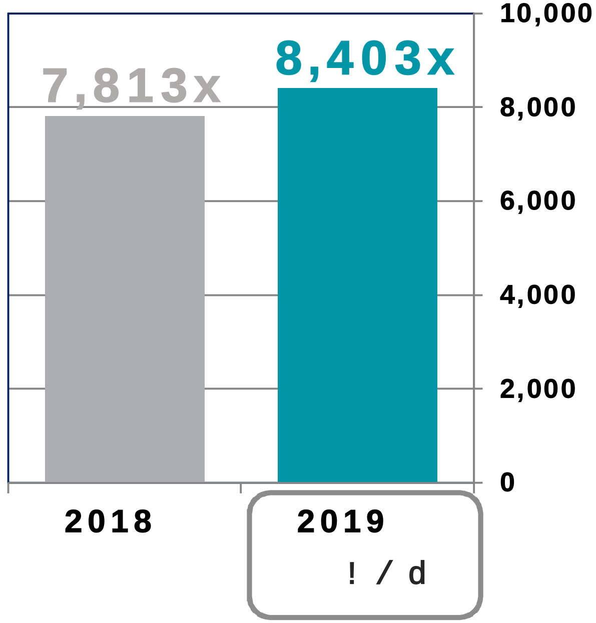

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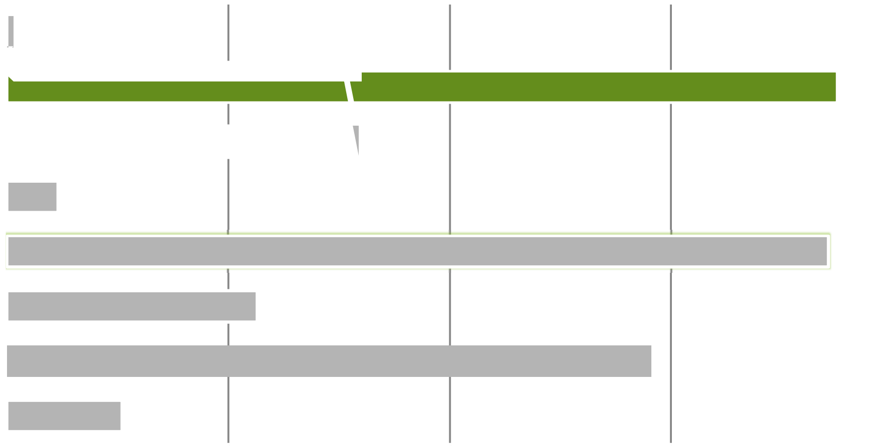

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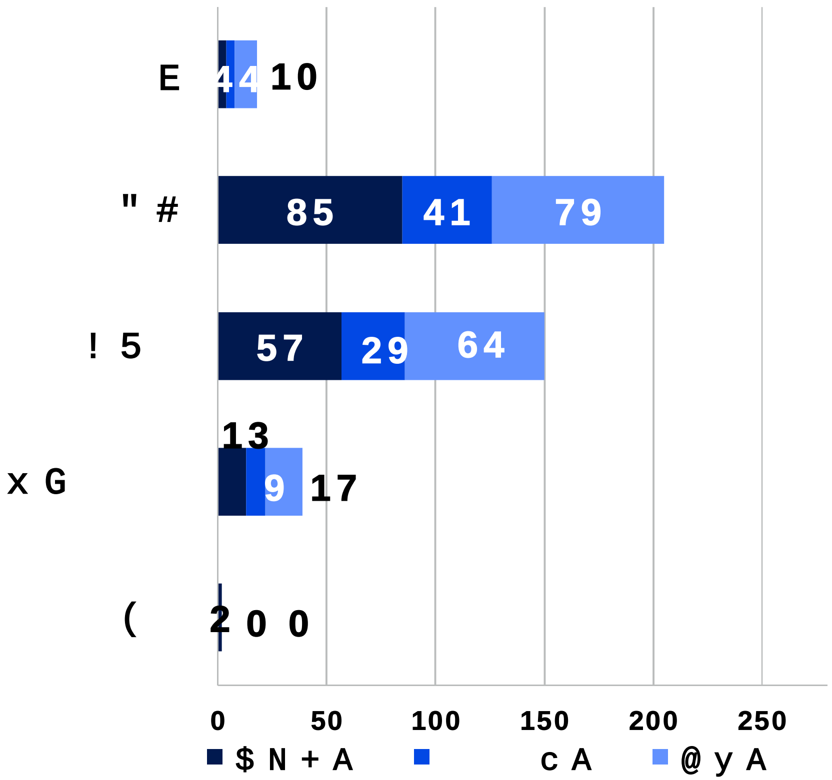

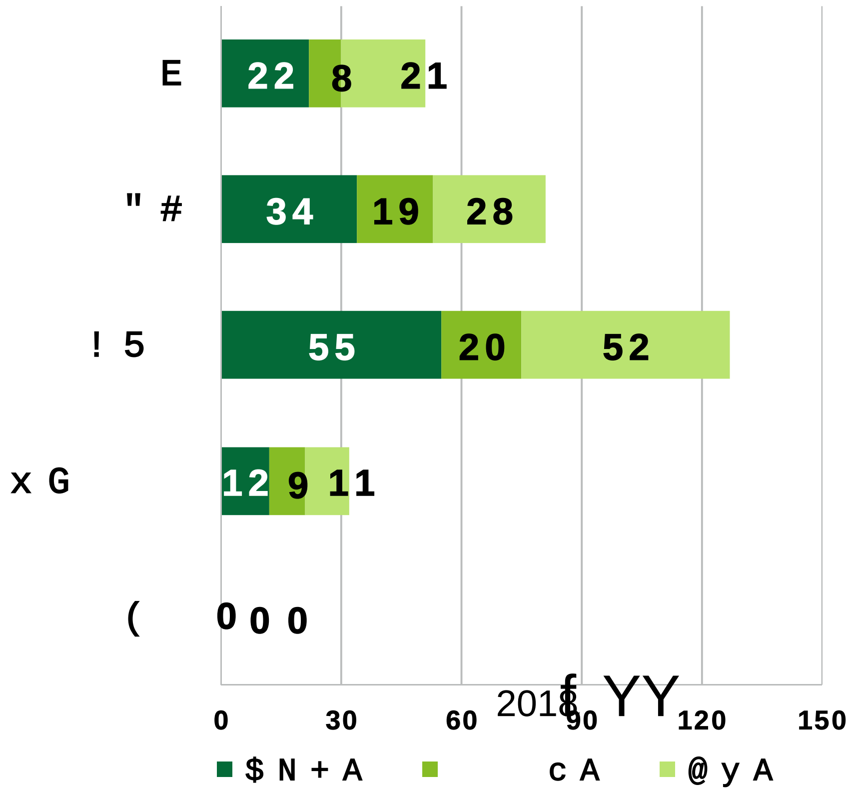

?] X ^ _ ? ! f g Y a = > c d - k l **2019** ' **12** (**9**) 9 , h **3** C $ m : l m Y n F 9 o m p l $? [9 q R r ` ' / j s t l $ 1

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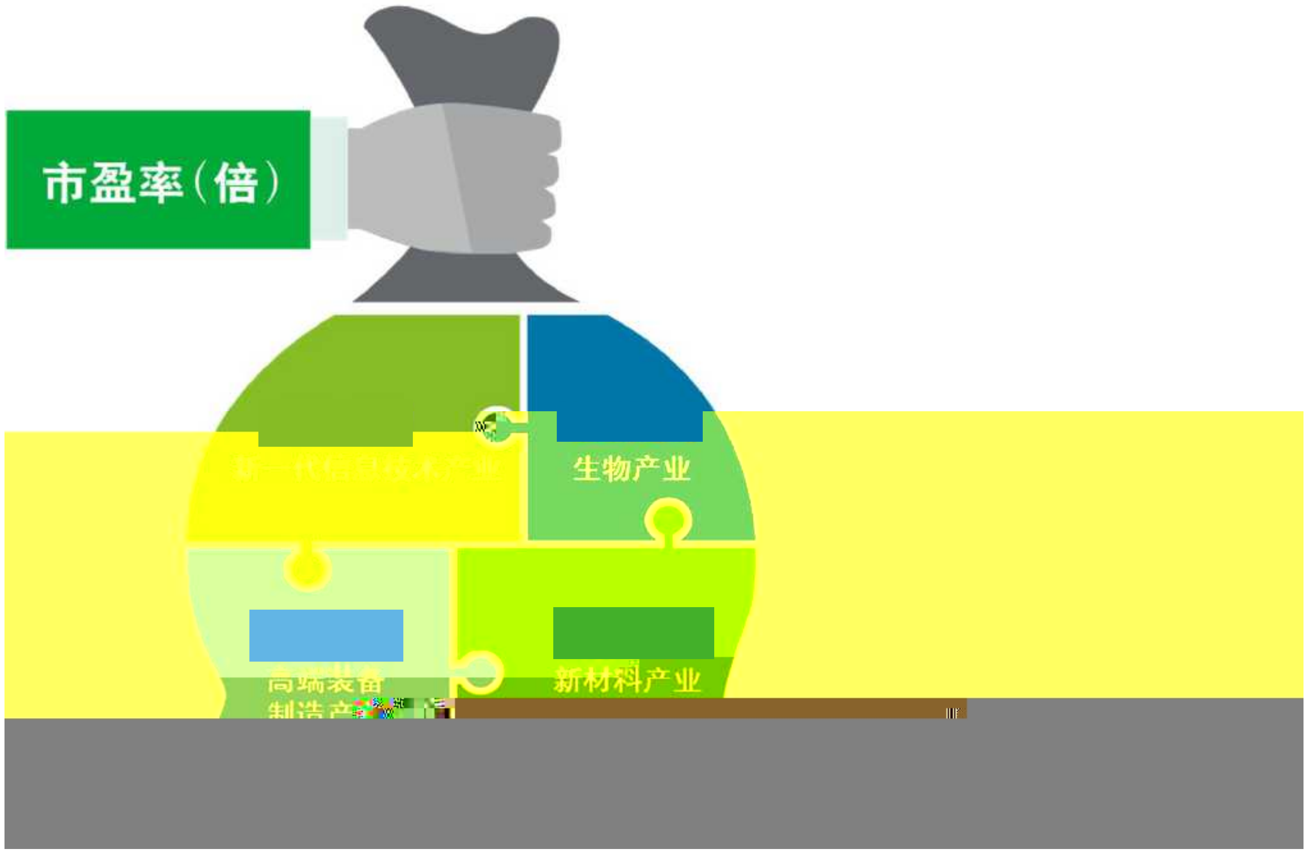

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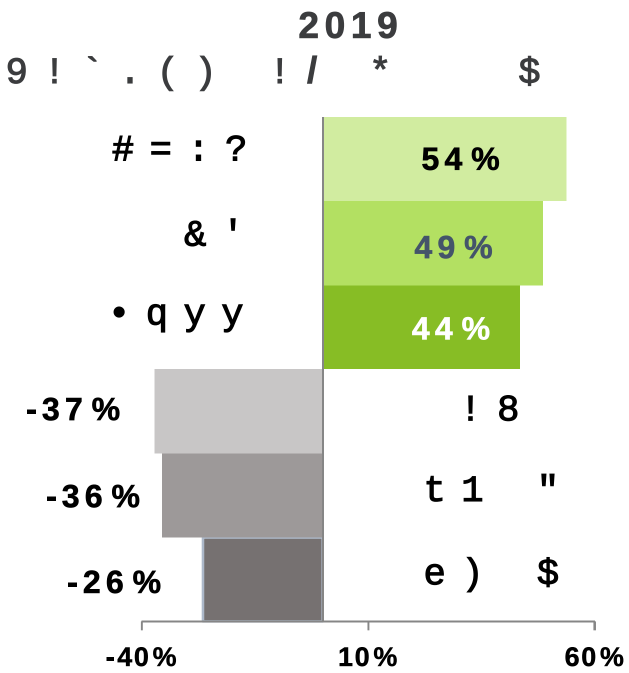

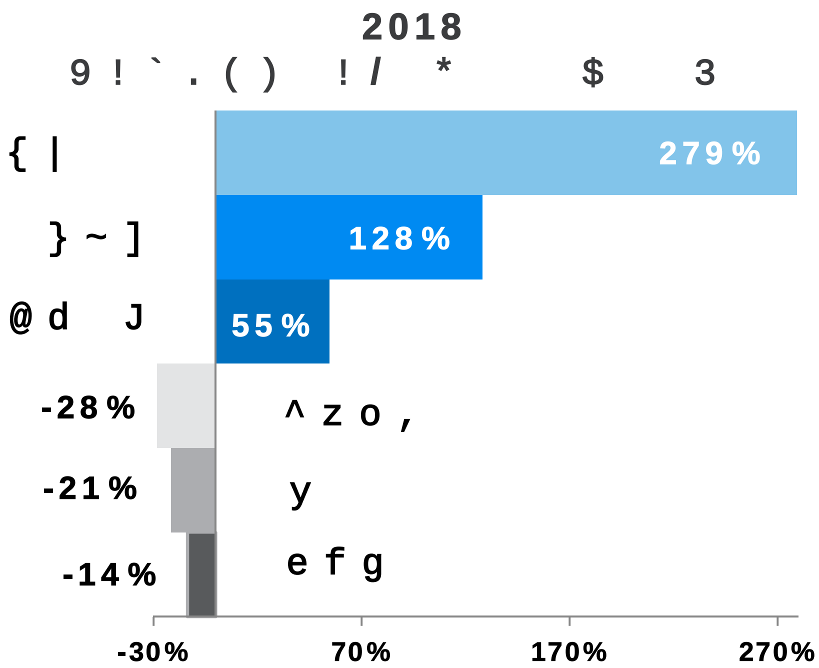

- " **2019** ' A) g j [(• W < Y p)) Y } i ' • - W 9 l g j [W • Y p x • i ' • 5 H
- " i ' A) g j [(• W R c d e e " # • @ < o A G $ Y p 9 g j [W • X < b ` ` • @ < * G $ Y p

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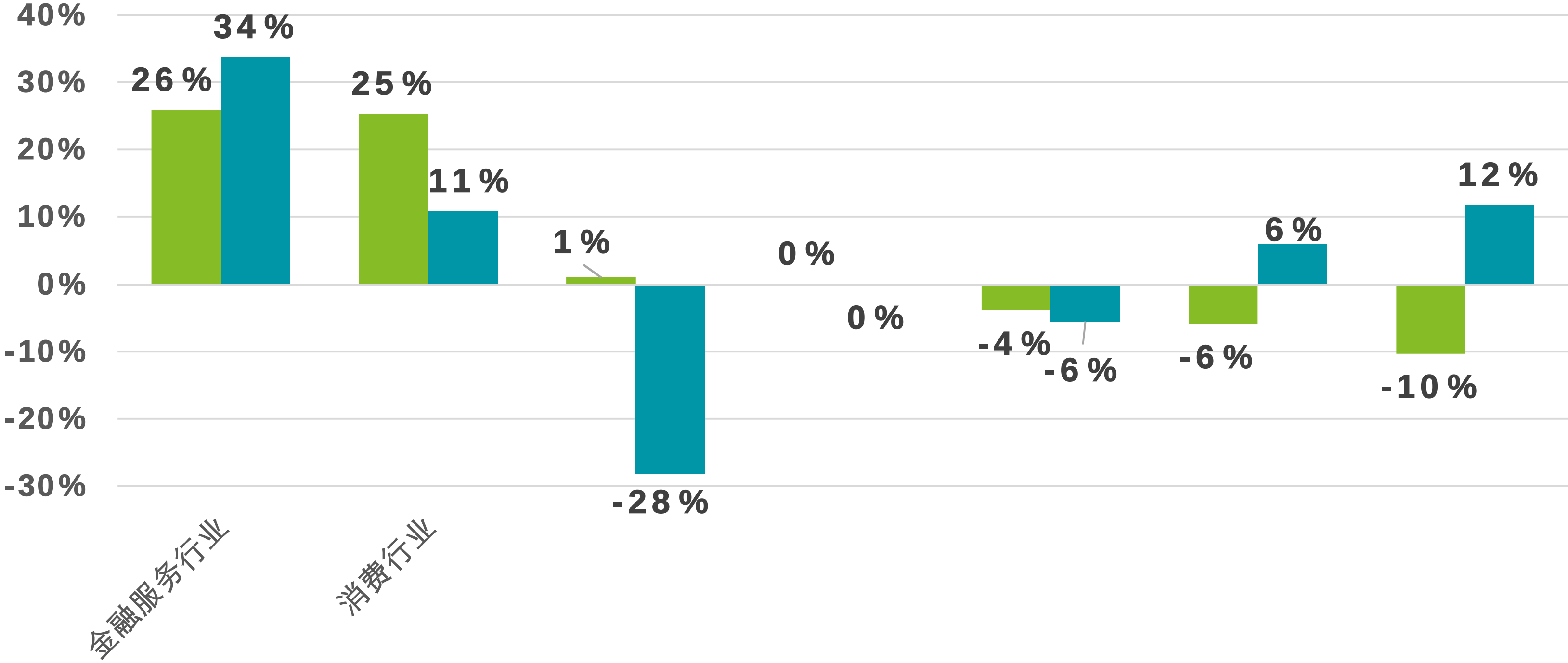
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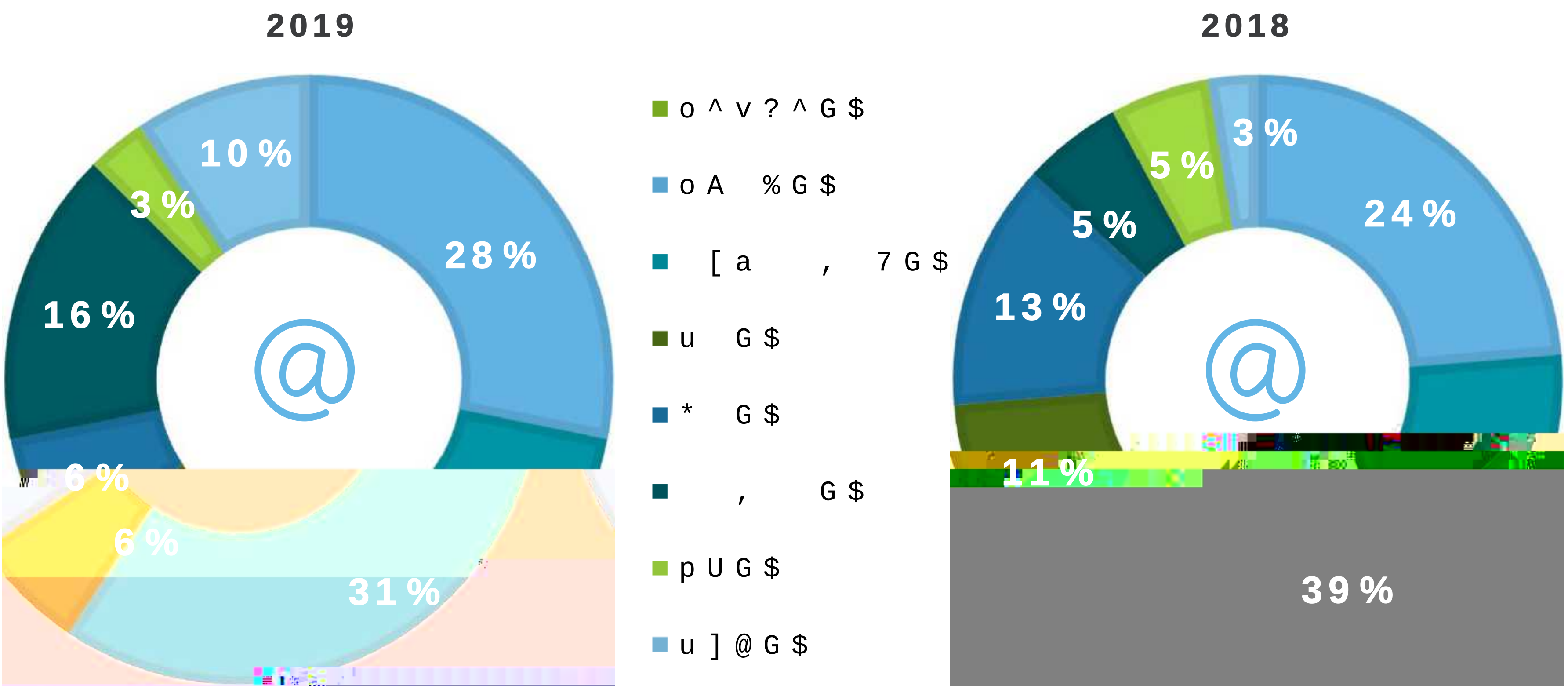

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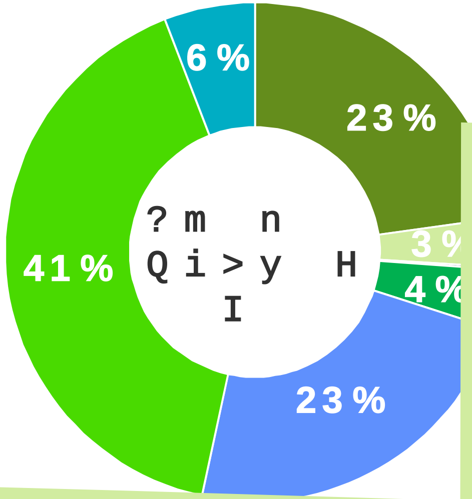

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2020 X —
J) *

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2020 J) * —

2019 X+ $ CD V,-NwCDR()
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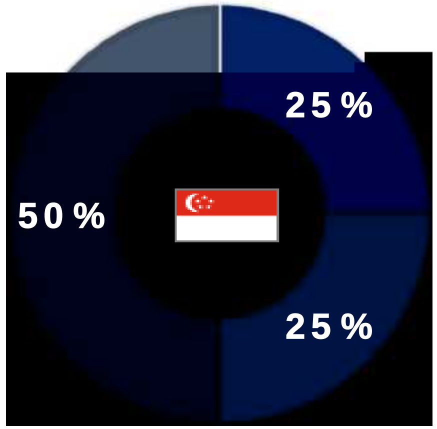
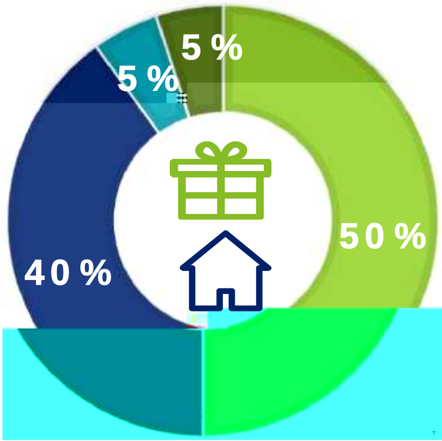
GEM

按海外市场划分



■ 'CH
■ X!"
■ Y'
■ D E
■ /+

按海外申请人行业划分



CDM, 20

■ u G$
■ o^v?^G$
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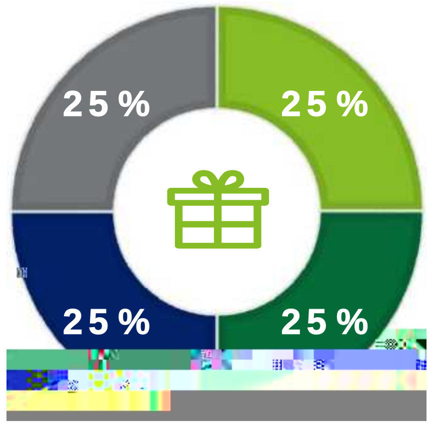

CDM, 4

?]X^_0`` 9=>cd9kl **2019**'**12**(**12**)1

; 2020 J) o

2020 :

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H & I

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1 %

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s : C • p
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| ` & ;
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C v ! " #
F G h Y
p s : C •
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J V " #

? 3 G **H**
p V q q
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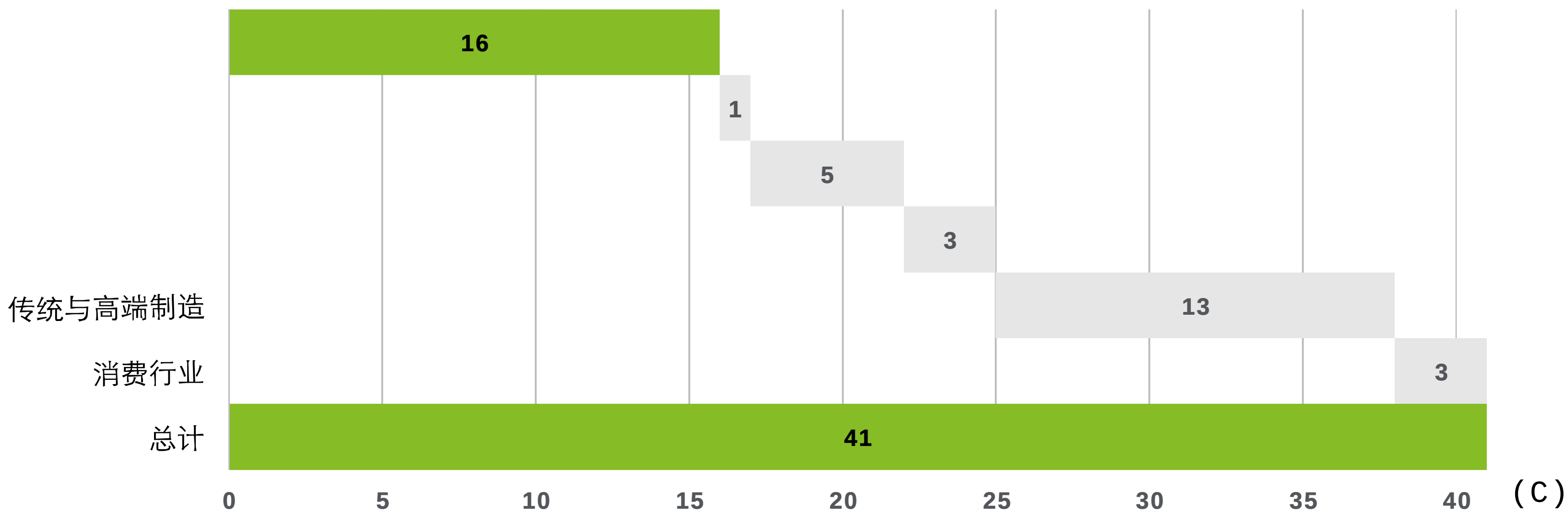

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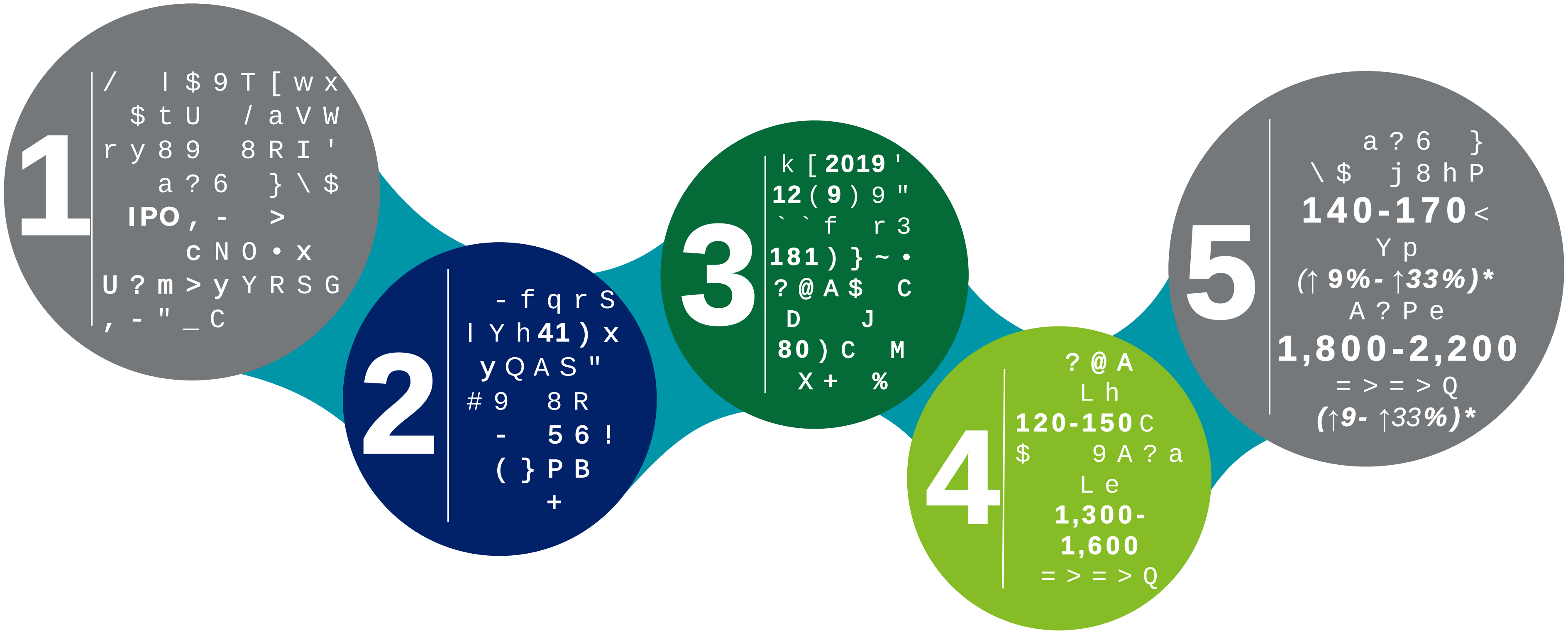

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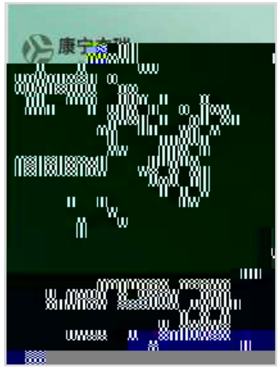

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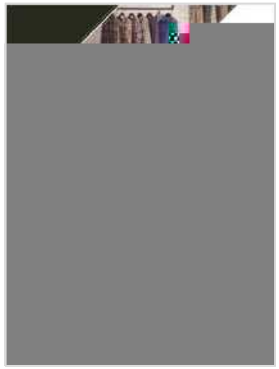

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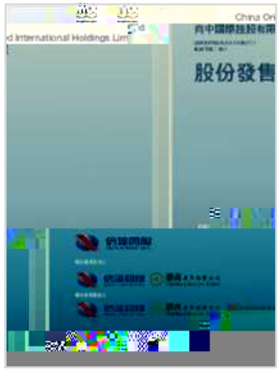

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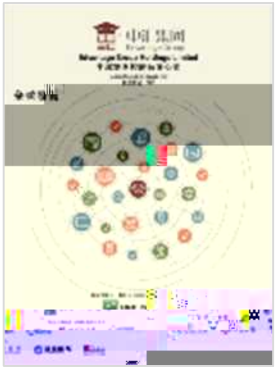

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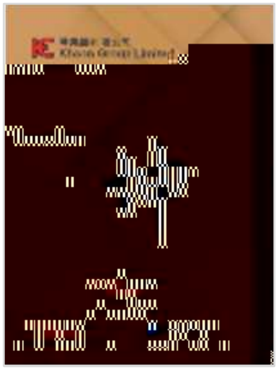

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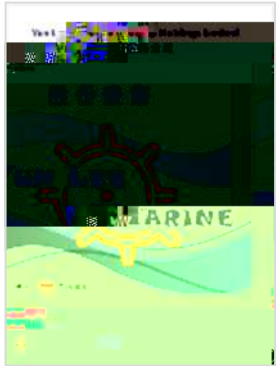

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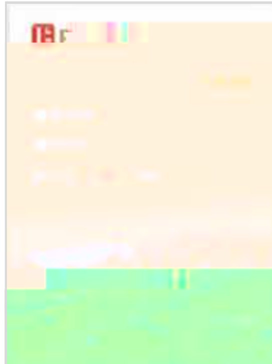

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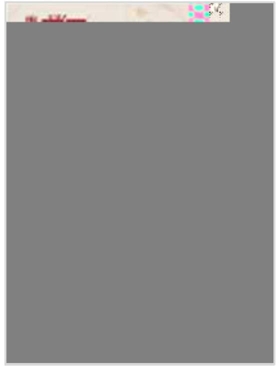

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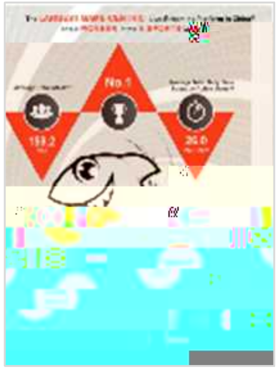

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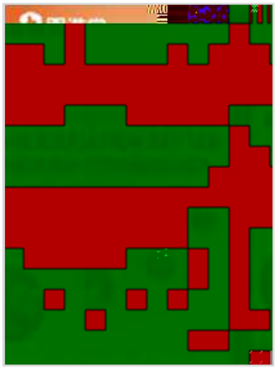

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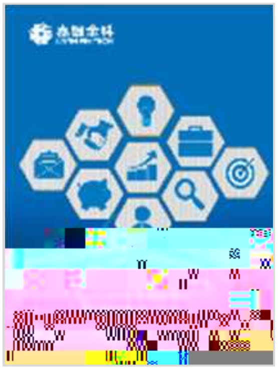

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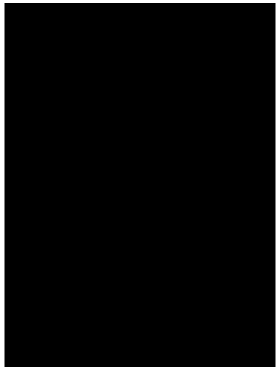

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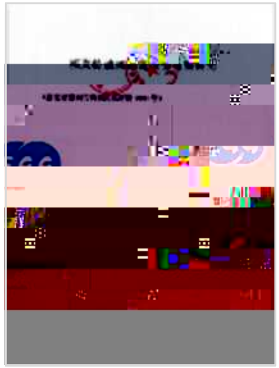

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