

688396 \

2021 2021 69.28
41.70% 16.84 145.20% 2021
24.73 35.44% 6.16
117.26%

2021Q3 37.86% 8.35 1.59
24.60% 7.58 2.77

“ ”
“ ”

“ + ”

2021-23 92.12 107.13 125.60 B9^a
2021-23 20.11 23.52 27.61



1

:	2019A	2020A	2021E	2022E	2023E	:	2019A	2020A	2021E	2022E	2023E
	1931	6866	14073	16785	19896		5743	6977	9212	10713	12560
+	1491	1795	2130	2477	2904		4431	5061	5776	6714	7865
	52	52	84	97	114		66	69	91	106	124
	1055	1269	1426	1658	1942		112				



				20%
12	6			5%~20%
6	12			-10%~5%
		A		
300				

500