



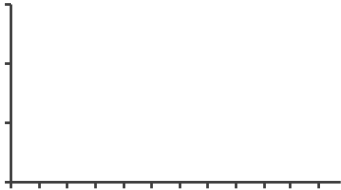
2021 05 06

688396

	2019A	2020A	2021E	2022E	2023E
	5743	6977	9280	10672	12593
(+/-%)	-8.4%	21.5%	33.0%	15.0%	18.0%
	401	964	1831	2112	2468
(+/-%)	-6.7%	140.5%	90.0%	15.4%	16.8%
EPS /	0.30	0.73	1.39	1.60	1.87
PE	209	87	46	40	34

63.5
838.26
209.00
132,009
32,913
12 / 72.95 /37.87

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1.	2020	2020	69.77	21.50%
	9.64		140.46%	8.53
	313.52%	2020Q4	20.88	29.65%
	14.35%	2.77	111.38%	
	2.46%	2.52	238.69%	1.56%
2.	2021Q1	20.45	47.92%	2.06%
	4	251.85%	44.40%	
	3.71	311.45%	47.22%	
			2020	
		4.63pct		
	44.8%	30.86%	1.38pct	31.04
	38.27	20.2%	24.56%	
	6.8pct			
	5.41%	1.84%	486.94%	
	9761	5005	21Q1	Q1
	31.47%	6.55pct,	5.54pct	19.92%
	10.83pct	5.45pct		

<<
2021-02-09
<< 21 >>
2021-01-19
<<Q3
>> 2020-10-19

8
8 12
6 248 / 8
144 /

IDM															
MOSFET															
MOSFET		MOSFET													
MOSFET		SGT MOSFET													
8		8	1200V		650V		IGBT		6						
SiC		(1200V 650V)													
		6													
SiC															
“ ”															
IDM															
		2021		-2023		18.31									
21.12	24.68	EPS		1.39	1.60	1.87	PE								
46X	40X	34X													

2019A	2020A	2021E	2022E	2023E	2019A	2020A	2021E	2022E	2023E

