2023 05 03

12

2023 2022 23Q1 23.46
6.67% 3.38% 3.8 38.59% 32.07%
3.36 44% 13.72%
2.67
60.3% 34.8% 1.71pcts 0.13pcts
2022 100.6 8.77% 26.17 15.4%
22.52 7.3% 36.71% 1.38pcts
9.2 29.15% 22Q4 24.28 5.6
3.9

2022 49.47 13.54% Ď

0.18 200% 2023 3
2000 / 1000 /
2024Q1 40nm

2023 2025 125.04/143.62/162.23
24.3%/14.9%/13% 28.53/32.98/38.32
9%/15.6%/16.2% PE 26.5/22.9/19.7

-A

( )	9,249	10,060	12,504	14,362	16,223
YoY(%)	32.6	8.8	24.3	14.9	13.0
( )	2,268	2,617	2,853	3,298	3,832
YoY(%)	135.3	15.4	9.0	15.6	16.2
(%)	35.3	36.7	36.1	35.7	35.1
EPS(/)	1.72	1.98	2.16	2.50	2.90
ROE(%)	12.9	12.6	12.0	12.2	12.4
P/E( )	33.3	28.9	26.5	22.9	19.7
P/B( )	4.4	3.8	3.3	2.9	2.5
(%)	24.5	26.0	22.8	23.0	23.6

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