

68839620221-2

) 55.54

)

❖

2022310

)

❖

20221-2

16.4

25%

3.6

75%

)

❖

IDM

20221-2

16.4

25%

2022Q1

25%

3

11.1%

2022

25.56

IDM

12

❖

) 避

避

避

)	2020	2021E	2022E	2023E
	6866	8845	10690	12600
	304	402	475	588
	966	1242	1477	1840
	52	59	70	88
	1269	1219	1500	1929
	0	0	0	0
	1457	1677	1828	2049
				138

)	2020	2021E	2022E	2023E
	6977	9228	10907	13501
	5661	5918	7039	8757
	69	91	109	135
	105	138	155	176
	370	471	528	635
	566	664	753	932
	-120	-194	-116	-71

471



)	2009	1210
---	------	------

