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62.00-62.00
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A ()
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()		2018	2019	2020E	2021E	2022E
()	12.16	6,271	5,743	6,795	7,833	8,828
A ()	2.49	6.73%	-8.42%	18.32%	15.28%	12.71%
()	654.41	429	401	903	1,096	1,215
()	55.23/46.19	511.02%	-6.68%	125.23%	21.38%	10.92%
	4582	0.489	0.456	0.742	0.900	0.999
	3218	n.a	0.69	0.87	1.23	1.41
ROE()	()	10.35%	7.39%	8.78%	10.00%	10.37%

1. 2020 -
2020.7.29
2. -
2020.4.23
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IDM
2020.3.25

IC CIS 8 2019
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MOSFET IDM MOSFET
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MOSFET
2022 9.0 +34% 11.0 +43% 2020-
+42% 12.2

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	2017	2018	2019	2020E	2021E	2022E
	5,876	6,271	5,743	6,795	7,833	8,828
		6.7%	-8.4%	18.3%	15.3%	12.7%

	2017	2018	2019	2020E	2021E	2022E
	1,219	1,538	1,931	6,092	5,958	6,288
	2,392	2,292				



